

**NOTICE OF SPECIAL MEETING
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**ESTANCIA METROPOLITAN DISTRICT
IN THE CITY OF CENTENNIAL, ARAPAHOE COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Estancia Metropolitan District (the “**District**”), in the City of Centennial, Colorado, will hold a special meeting on November 8, 2023 at 1:30 P.M., at 2154 E. Commons Avenue, Suite 2000, Centennial, CO 80122 and via teleconference. This meeting can be joined using the following teleconference information:

<https://us06web.zoom.us/j/89799133857?pwd=L87WStCxoal1bSkYd8s2dzZjIfzrGl.1>

Meeting ID: 897 9913 3857
Passcode: 831492
Call-In Number: 1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Board intends to make a final determination to issue and refund general obligation indebtedness consisting of the execution and delivery of a Series 2023 Loan Agreement and Promissory Note between the District and Flagstar Public Finance Corp., as lender, for the purpose of refunding the District’s outstanding indebtedness and paying or reimbursing the costs of public improvements serving the residents and taxpayers of the District, in a maximum principal amount of \$7,000,000, which such amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such loan may be commenced more than thirty days after the authorization of such loan pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted on the District’s website, not less than 24 hours prior to the meeting.

/s/ **BOARD OF DIRECTORS
ESTANCIA METROPOLITAN DISTRICT
IN THE CITY OF CENTENNIAL,
ARAPAHOE COUNTY, COLORADO**